



ADVANCING ENERGY & PRECIOUS METALS (ZINC-GOLD-SILVER-COPPER) IN THE UNITED STATES

TSXV: MOON
OTCQB: BMOOF

JANUARY 2024



FORWARD LOOKING STATEMENTS

CERTAIN STATEMENTS INCLUDED IN THIS PRESENTATION CONSTITUTE FORWARD-LOOKING STATEMENTS OR FORWARD-LOOKING INFORMATION UNDER APPLICABLE SECURITIES LEGISLATION. SUCH FORWARD LOOKING STATEMENTS OR INFORMATION ARE PROVIDED FOR THE PURPOSE OF PROVIDING INFORMATION ABOUT MANAGEMENT'S CURRENT EXPECTATIONS AND PLANS RELATING TO THE FUTURE. READERS ARE CAUTIONED THAT RELIANCE ON SUCH INFORMATION MAY NOT BE APPROPRIATE FOR OTHER PURPOSES, SUCH AS MAKING INVESTMENT DECISIONS. FORWARD-LOOKING STATEMENTS OR INFORMATION TYPICALLY CONTAIN STATEMENTS WITH WORDS SUCH AS "ANTICIPATE", "BELIEVE", "EXPECT", "PLAN", "INTEND", "ESTIMATE", "PROPOSE", "PROJECT", OR SIMILAR WORDS SUGGESTING FUTURE OUTCOMES OR STATEMENTS. FORWARD-LOOKING STATEMENTS OR INFORMATION IN THIS PRESENTATION INCLUDE, BUT ARE NOT LIMITED TO, STATEMENTS OR INFORMATION WITH RESPECT TO: BUSINESS STRATEGY AND OBJECTIVES; AND DEVELOPMENT AND EXPLORATION PLANS. FORWARD-LOOKING STATEMENTS OR INFORMATION ARE BASED ON A NUMBER OF FACTORS AND ASSUMPTIONS WHICH MAY PROVE TO BE INCORRECT. ALTHOUGH THE COMPANY BELIEVES THAT THE EXPECTATIONS REFLECTED IN SUCH FORWARD LOOKING STATEMENTS OR INFORMATION ARE REASONABLE, UNDUE RELIANCE SHOULD NOT BE PLACED ON FORWARD-LOOKING STATEMENTS BECAUSE THE COMPANY CAN GIVE NO ASSURANCES THAT SUCH EXPECTATIONS WILL PROVE TO BE CORRECT. FORWARD-LOOKING STATEMENTS OR INFORMATION ARE BASED ON CURRENT EXPECTATIONS, ESTIMATES AND PROJECTIONS THAT INVOLVED A NUMBER OF RISKS AND UNCERTAINTIES WHICH COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE ANTICIPATED BY THE COMPANY AND DESCRIBED IN THE FORWARD-LOOKING STATEMENTS OR INFORMATION. THESE RISKS AND UNCERTAINTIES INCLUDE, AMONG OTHER THINGS: THE ABILITY OF MANAGEMENT TO EXECUTE ITS BUSINESS PLAN; GENERAL ECONOMIC AND BUSINESS CONDITIONS; THE RISKS OF THE MINING INDUSTRY AND FLUCTUATIONS IN COMMODITY PRICES; RISKS AND UNCERTAINTIES INVOLVING GEOLOGY OF MINING DEPOSITS; THE UNCERTAINTY OF DEVELOPMENT AND EXPLORATION ACTIVITIES; THE UNCERTAINTY OF ESTIMATES AND PROJECTIONS RELATING TO PRODUCTION, COSTS AND EXPENSES; THE UNCERTAINTY OF OBTAINING REGULATORY, INCLUDING ENVIRONMENTAL APPROVALS AND UNCERTAINTIES AS TO THE AVAILABILITY AND COST OF FINANCING. THE FOREGOING LIST IS NOT EXHAUSTIVE OF ALL POSSIBLE RISKS AND UNCERTAINTIES. THE FORWARD-LOOKING STATEMENTS OR INFORMATION CONTAINED IN THIS PRESENTATION ARE MADE AS OF THE DATE HEREOF AND THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE OR REVISE ANY FORWARD-LOOKING STATEMENTS OR INFORMATION, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS OR OTHERWISE UNLESS REQUIRED BY APPLICABLE SECURITIES LAWS. THIS PRESENTATION IS FOR GENERAL BACKGROUND INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION TO BUY THE SECURITIES REFERRED TO HEREIN.

Cautionary Note to U.S. Readers Regarding Estimates of Indicated and Inferred Resources. his presentation uses the terms "measured" and "indicated" mineral resources and "inferred" mineral resources. The Company advises U.S. investors that while these terms are recognized and required by Canadian securities administrators, they are not recognized by U.S. securities administrators. The estimation of "measured" and "inferred" mineral resources involves greater uncertainty as to their existence and economic feasibility than the estimation of proven and probable reserves. The estimation of "inferred" resources involves far greater uncertainty as to their existence and economic viability than the estimation of other categories of resources. It cannot be assumed that all or any part of a "measured", "inferred" or "indicated" mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of "inferred mineral resources" may not form the basis of feasibility studies, pre-feasibility studies or other economic studies, except in prescribed cases, such as in a preliminary economic assessment under certain circumstances. U.S. securities administrators normally only permit issuers to report mineralization that does not constitute "reserves" as in-place tonnage and grade without reference to unit measures. Under U.S. standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. U.S. investors are cautioned not to assume that any part or all of a "measured", "indicated" or "inferred" mineral resource exists or is economically or legally mineable. Information concerning descriptions of mineralization and resources contained herein may not be comparable to information made public by U.S. companies subject to the reporting and disclosure requirements of U.S. securities administrators. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues. The quantity and grade of reported inferred resources in this estimation are uncertain in nature and there has been insufficient exploration to define these inferred resources as an indicated or measured mineral resource and it is uncertain if further exploration will result in upgrading them to an indicated or measured mineral resource category. The inclusion of inferred mineral resources are considered too speculative geologically to have the economic considerations applied to enable them to be categorized as mineral reserves. The mineral resources in this presentation were reported using CIM Standards.

Jonathan Gagne, P. Eng, is a qualified person as defined by NI 43-101, has reviewed the scientific and technical information that forms the basis for this presentation. Mr. Gagne is a Director of the Company.

INVESTMENT HIGHLIGHTS

2020



POLYMETALLIC DEPOSIT IN THE US; UPDATED NI 43-101 RESOURCE IN 2023

- INDICATED: 3.5 MT ⁽¹⁾ : 431 MILLION LBS ZN, 53 MILLION LBS CU, 0.2 MILLION OZ AU AND 5 MILLION OZ AG
- INFERRED: 3.8 MT ⁽¹⁾ : 455 MILLION LBS ZN, 45 MILLION LBS CU, 0.2 MILLION OZ AU AND 6 MILLION OZ AG
- 48% OF THE RESOURCE IS NOW IN INDICATED CATEGORY; 22% INCREASE IN ZINC GRADE
- EXCELLENT POTENTIAL TO INCREASE RESOURCE
- NEXT RECOMMENDED PHASE IS PRELIMINARY ECONOMIC ASSESSMENT (PEA)

(1) The NI 43-101 Mineral Resource Estimate is available on slide 20



DRILLING DISCOVERS NEW SOUTH ZONE IN 2021

- HOLE BM21-83 INTERSECTED MASSIVE AND SEMI-MASSIVE SULPHIDE MINERALIZATION OVER 50 FEET OF CORE LENGTH
- THIS HOLE WAS TARGETING AN UNTESTED ELECTROMAGNETIC TARGET
- HIGHLIGHTS ELECTROMAGNETIC AS FUTURE TOOL
- FURTHER VALIDATES THEORY THAT VMS LENS ARE FOUND IN CLUSTERS WITH THE POTENTIAL TO DISCOVER MORE LENS ALONG STRIKE



LOW-RISK EXECUTION AND KEY VALUE DRIVERS IN THE NEAR-TERM

- 100% OWNERSHIP OF BLUE MOON PROJECT
- VIRTUALLY ROYALTY FREE
- LOCATED IN SAFE JURISDICTION: US
- 2018 DRILLING INCLUDED 30 FT OF 30.3% ZN, 1.7% CU, 1.67 G/T AU AND 71 G/T AG (36.8% ZNEQ)
- 2019 DRILLING INCLUDED 25 FT OF 25.6% ZN, 0.9% CU, 0.68 G/T AU AND 17 G/T AG (28.5% ZNEQ)
- FUTURE DRILL PROGRAM TO FURTHER BUILD ON THE HIGH-GRADE FOOTPRINT OF THE DEPOSIT AND EXPANSION
- FURTHER DISCOVERY OF NEW LENSES

3

ZINC & COPPER – DESIGNATED CRITICAL METALS



- ZINC AND COPPER ON US CRITICAL METALS LIST
- COPPER ADDED TO US DEPARTMENT OF ENERGY LIST OF CRITICAL RAW MATERIALS
- ZINC PLAYS A CRUCIAL ROLE IN TRANSPORTATION, ENERGY STORAGE, HEALTHCARE, INFRASTRUCTURE, RENEWABLE ENERGY, CONSUMER PRODUCTS AND FOOD SECURITY (ZINC.ORG)
- ZINC IS FOURTH MOST USED METAL ON EARTH
- THE DEPOSIT ALSO HAS SIGNIFICANT EXPOSURE TO PRECIOUS METALS WITH ROUGHLY HALF THE VALUE OF THE CONTAINED METAL BEING GOLD AND SILVER



BLUE MOON METALS

PAST PRODUCING MINE ASSET
WITH SIGNIFICANT UPSIDE
INFLATION HEDGE

431M LBS INDICATED
455M LBS INFERRED

ZINC

53M LBS INDICATED
45M LBS INFERRED

COPPER

5M OZ INDICATED
6M OZ INFERRED

SILVER

0.2M OZ INDICATED
0.2M OZ INFERRED

GOLD

A STRATEGIC ASSET RIGHT IN
UNITED STATES OF AMERICA WITH EXCELLENT INFRASTRUCTURE



MANAGEMENT AND BOARD

• PATRICK MCGRATH CEO

- CPA WITH 20 YEARS+ IN FINANCING AND EXECUTIVE ROLES IN JUNIOR PUBLIC SECTOR.
- FORMER CEO/CFO OF CUB ENERGY, AN OIL AND GAS PRODUCER WITH PEAK GROSS PRODUCTION OF 7,500 BOE/D. WAS CFO OF ANATOLIA ENERGY WHICH RAISED \$37 MILLION AND WAS ACQUIRED BY CUB ENERGY IN 2013.



VARUN PRASAD CFO

- CPA AND CURRENT CFO OF WESTERN COPPER AND GOLD.
- HE HAS EXTENSIVE ON THE TSX AND NYSE.
- EXPERIENCE IN FINANCIAL REPORTING AND REGULATORY MATTERS.

ENRIQUE CERREA, DIRECTOR

- 25 YEARS EXPERIENCE IN SENIOR LEADERSHIP ROLES IN THE BANKING AND MINING SECTORS.
- MR. CORREA HAD SENIOR ROLES IN THE BANKING INDUSTRY WITH BANCO FALABELLA AND SCOTIABANK BEFORE BECOMING MANAGING DIRECTOR OF KEY MINING CORP., WHERE HE OVERSEAS INVESTMENTS IN THE RESOURCE SECTOR INCLUDING THE RECENTLY COMPLETED PRELIMINARY ECONOMIC ASSESSMENTS OF ITS TITANIUM AND COPPER PROJECTS IN CHILE.
- LAWYER BY PROFESSION



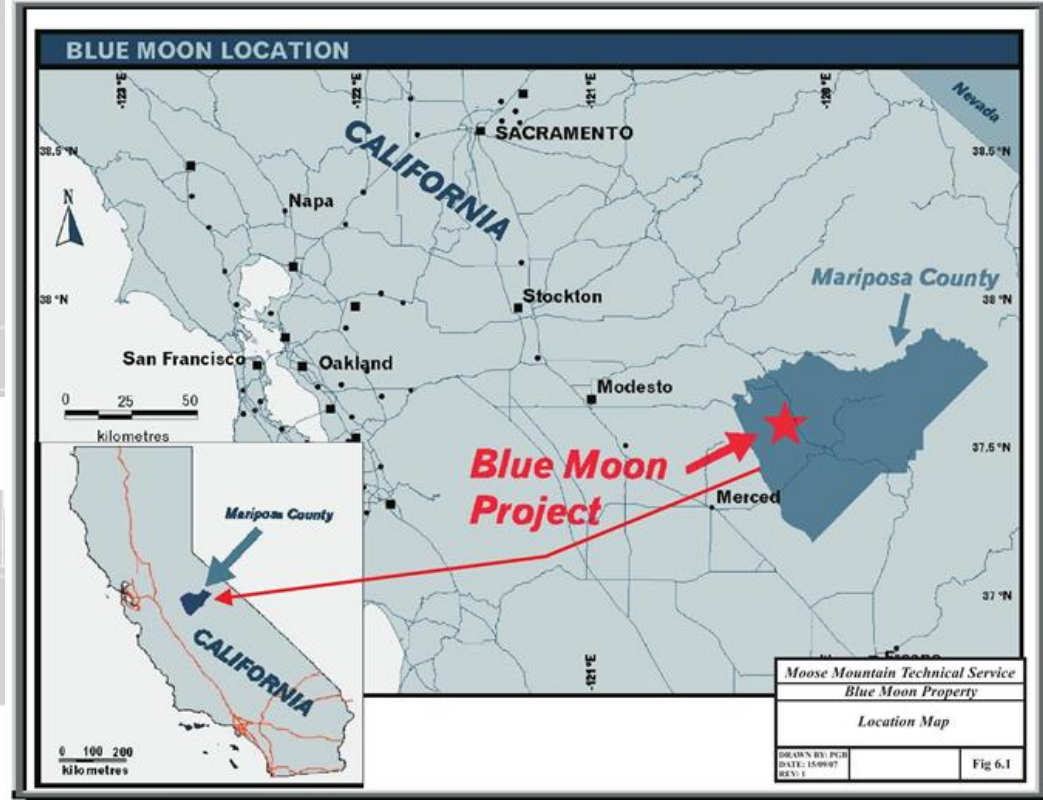
JONATHAN GAGNE, DIRECTOR

- HEAD OF THE MINING ENGINEERING DEPARTMENT FOR SGS GEOSTAT
- ENGINEER SUPPORT THE OPEN-PIT OPERATIONS FOR GLENCORE ZINC GLOBALLY
- MINING ENGINEERING FROM ÉCOLE POLYTECHNIQUE DE MONTRÉAL + MBA IN CORP FINANCE
- GENERAL MANAGER OF SAYONA QUEBEC AND CURRENTLY WORKS FOR GREENSTONE GOLD MINES

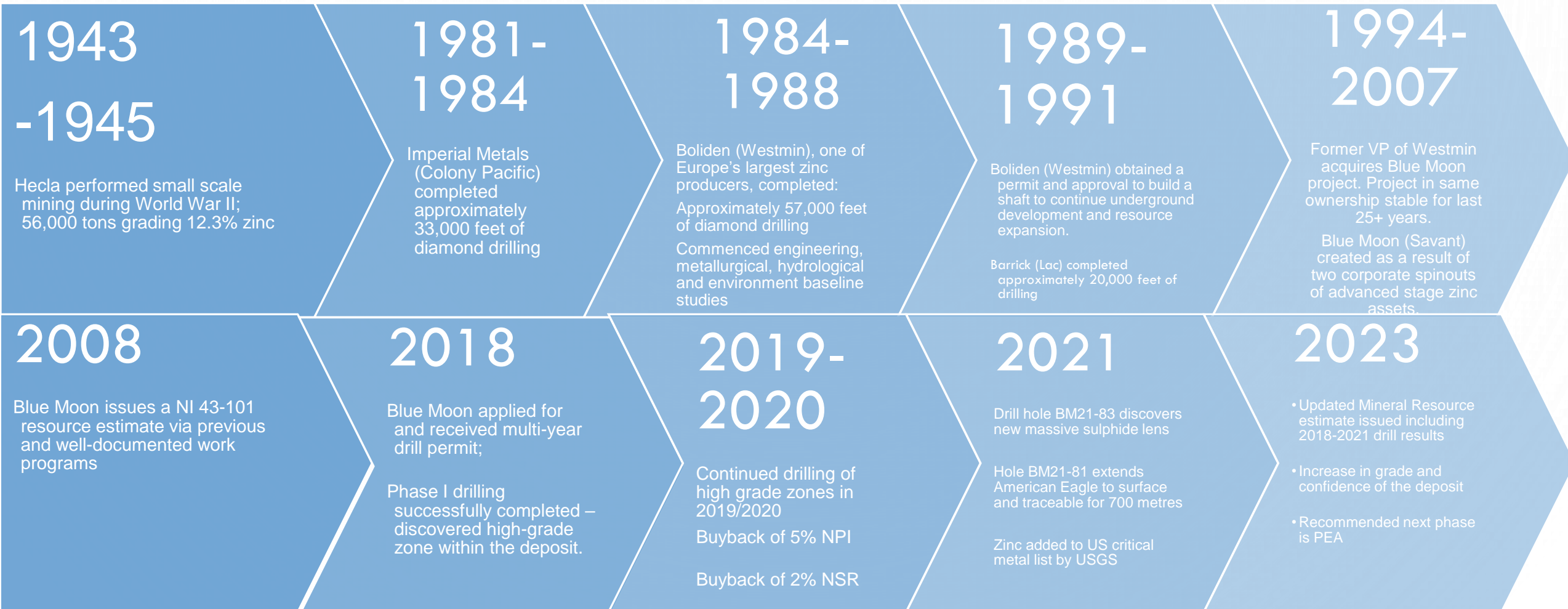
FAVOURABLE LOCATION

BLUE MOON PROJECT

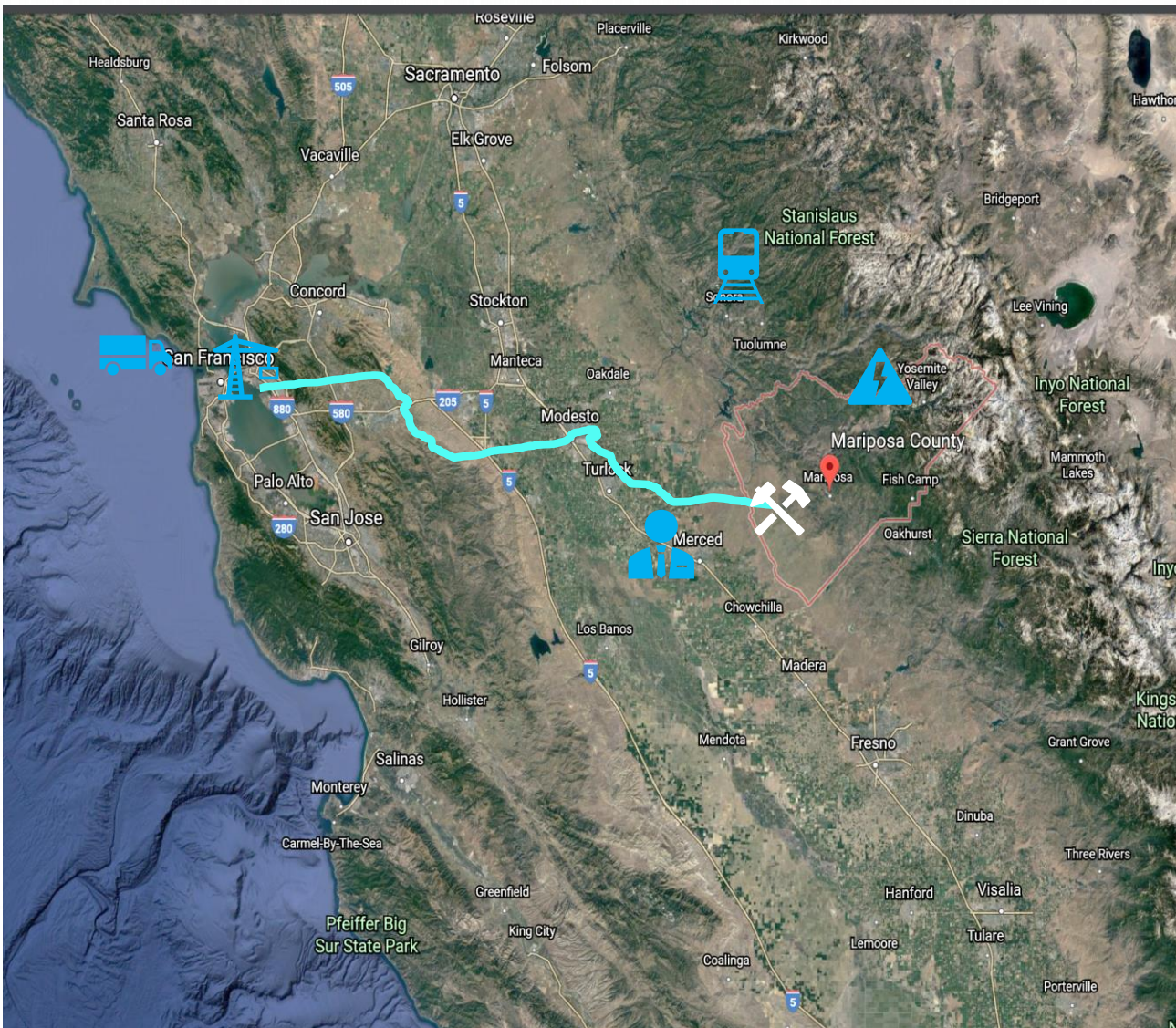
- LOCATED IN MARIPOSA COUNTY, CENTRAL CALIFORNIA
- ACTIVE MINES AND EXPLORATION PROJECTS IN THE COUNTY
- WITHIN AREA OF CALIFORNIA GOLD RUSH
- FOUR HOUR DRIVE TO RENO (SERVICES & SUPPLIES)
- THREE HOUR DRIVE TO OAKLAND PORT (EXPORT)



HISTORY OF MAJORS AT BLUE MOON



TENURE & LOCAL INFRASTRUCTURE



ACCESSIBLE BY A THREE MILE GRAVEL ROAD OFF A NEARBY PAVED HIGHWAY.



A HYDROELECTRIC POWER GENERATION FACILITY ONE MILE NORTH; THE MAIN TRANSMISSION LINE PASSES LESS THAN A MILES AWAY.



MINERAL RIGHTS ON PATENTED, UNPATENTED AND SPANISH LAND GRANTS.



SEA PORTS, RAIL AND TRUCKING ROUTES ARE ALL ACCESSIBLE (PORT NEAR OAKLAND)



LABOUR AND CONTRACTORS ARE READILY AVAILABLE FROM POPULATION CENTRES IN THE CENTRAL VALLEY.

2021 **DRILL** EXPLORATION HIGHLIGHTS

HOLE BM21-83 (NEW SOUTH ZONE)

- HOLE BM21-83 DISCOVERS AN ADDITIONAL MASSIVE SULPHIDE ZONE CALLED SOUTH ZONE; LOCATED WEST OF THE CURRENT BLUE MOON RESOURCE.
- HIGHLIGHTS INCLUDE 10 FEET OF 5.46% ZNEQ (TRUE THICKNESS 50%)
- EXCELLENT POTENTIAL TO INCREASE THE RESOURCE BASE; GREAT PROMISE FOR MORE MASSIVE SULPHIDE LENSES TO BE DISCOVERED

HOLE BM21-83 (AMERICAN EAGLE ZONE)

- ALSO INTERESTED A GOLD RICH HORIZON WHICH IS POSSIBLY AN EXTENSION OF THE AMERICAN EAGLE ZONE
- 5 FEET OF 6.96 G/T GOLD AND 15.2 G/T SILVER (TRUE THICKNESS 50%)

HOLE BM21-81 (AMERICAN EAGLE ZONE)

- EXTENSION OF THE AMERICAN EAGLE ZONE TO NEAR SURFACE FROM SURFACE TO OVER 700 METRES



2018-2019 DRILL PROGRAM AT BLUE MOON

HOLE BMZ-78 (TRUE WIDTH APPROXIMATELY 55% ON ALL HOLES)

- HOLE BMZ-78 INTERSECTED **30 FEET (9.4 METRES)** GRADING **30.3% ZINC, 1.7% COPPER, 1.7 GPT GOLD AND 71 GPT SILVER FOR 36.8% ZNEQ**
- HOLE BMZ-78 CUT A BROADER INTERVAL OF **121 FEET (36.5 METRES)** GRADING **9.5% ZINC, 0.6% COPPER, 1.1 G/T GOLD AND 43 G/T SILVER FOR 12.6% ZNEQ;**

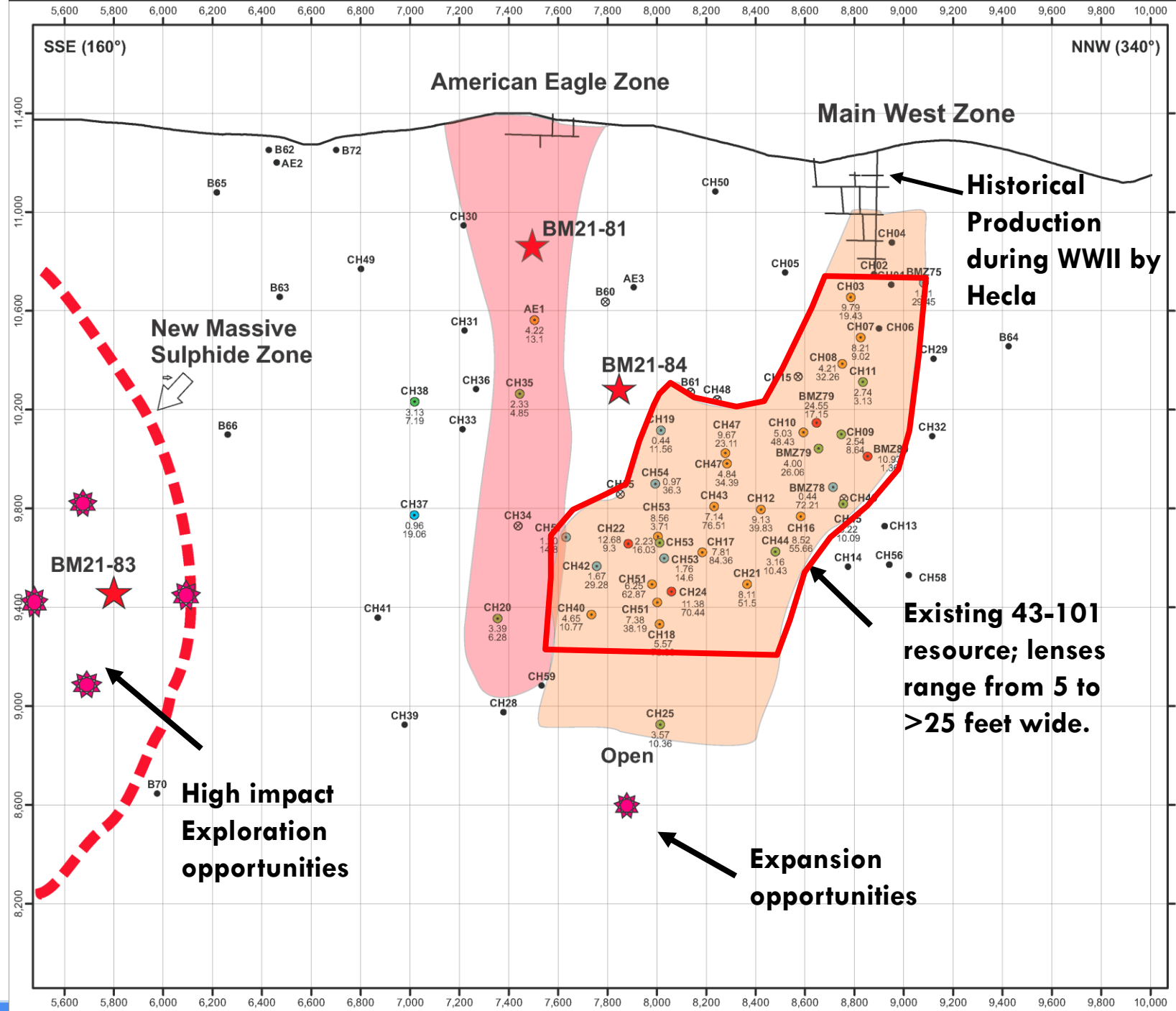
HOLE BMZ-79

- HOLE BMZ-79 INTERSECTED **24.5 FEET (7.5 METRES)** GRADING **25.6% ZINC, 0.9% COPPER, 0.7 GPT GOLD AND 17 GPT SILVER FOR 28.5% ZNEQ**

HOLE BMZ-80

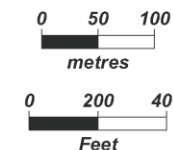
- HOLE BMZ-80 INTERSECTED **64.2 FEET (19.6 METRES)** GRADING **8.4% ZINC, 0.5% COPPER, 1.2 GPT GOLD AND 83 GPT SILVER FOR 12.4% ZNEQ**
- MASSIVE SULPHIDE LENSES ARE NOW TRACEABLE FOR APPROXIMATELY **3,000 FT** ALONG PLUNGE AND REMAIN OPEN TO SURFACE AND DEPTH.





BLUE MOON ZINC CORP.
BLUE MOON MINE PROJECT
LONGITUDINAL SECTION 7600E
MAIN WEST ZONE
looking grid west (250° TN)

1 inch = 400 feet 1:4,800



LEGEND

- Surface
- Mine Workings
- Hole Centroid in Solid, not assayed
- Hole Centroid, not in Solid

Composited Zinc Equivalent

- >10.1% ZnEq
- 4.1 - 10.0
- 2.1 - 4.0
- 0.2 - 2.0
- 0.0 - 0.1

Hole ID

Zn Equivalent (%)
True Horizontal Thickness (ft)

Notes:

- Zn equivalent is based on 2017 metal values.
- True horizontal thickness assumes zones are trending grid north with near vertical dip

Proposed hole priority 1

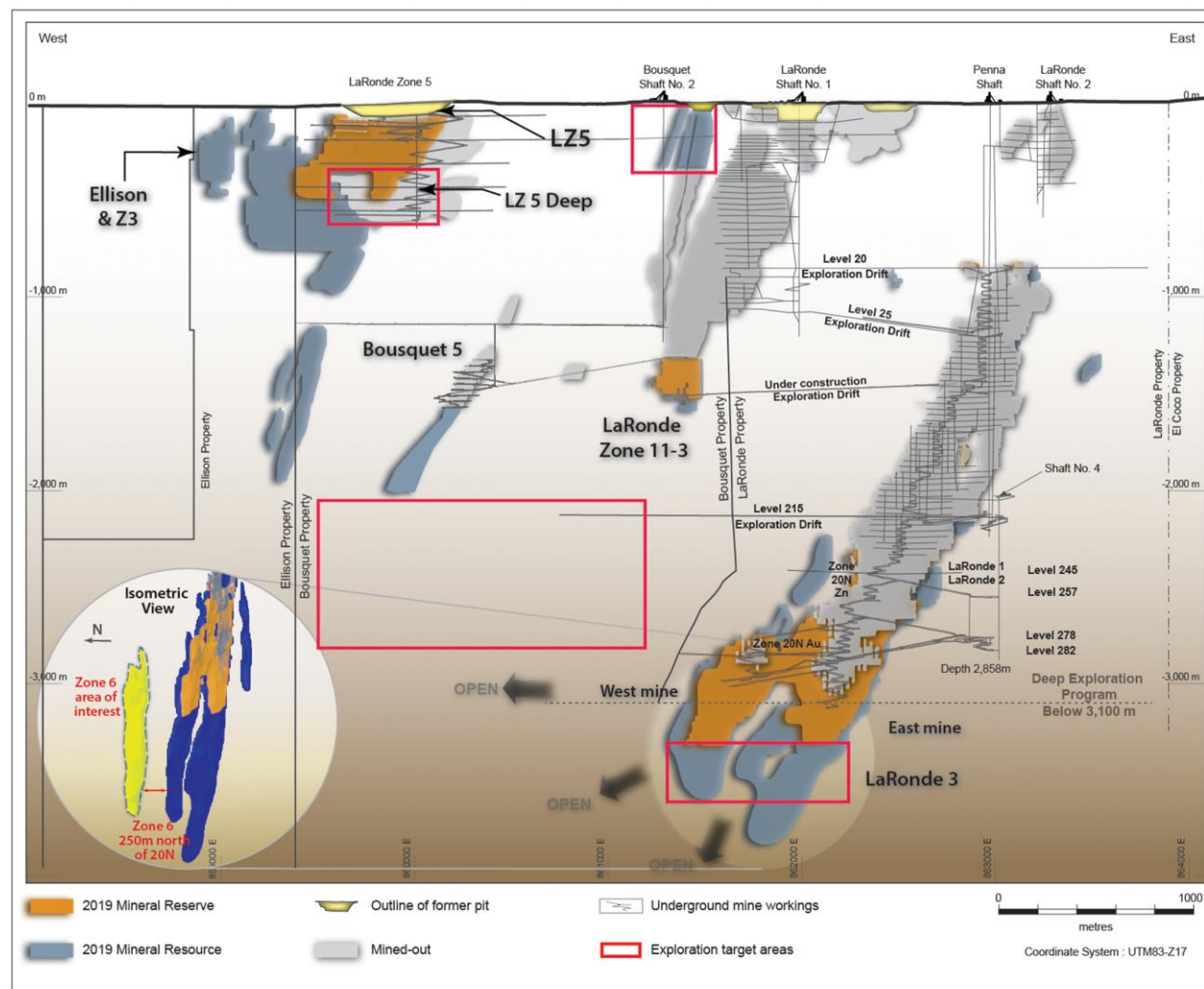
December 22, 2020



EXAMPLE OF ORIENTATION OF OTHER VMS DEPOSIT

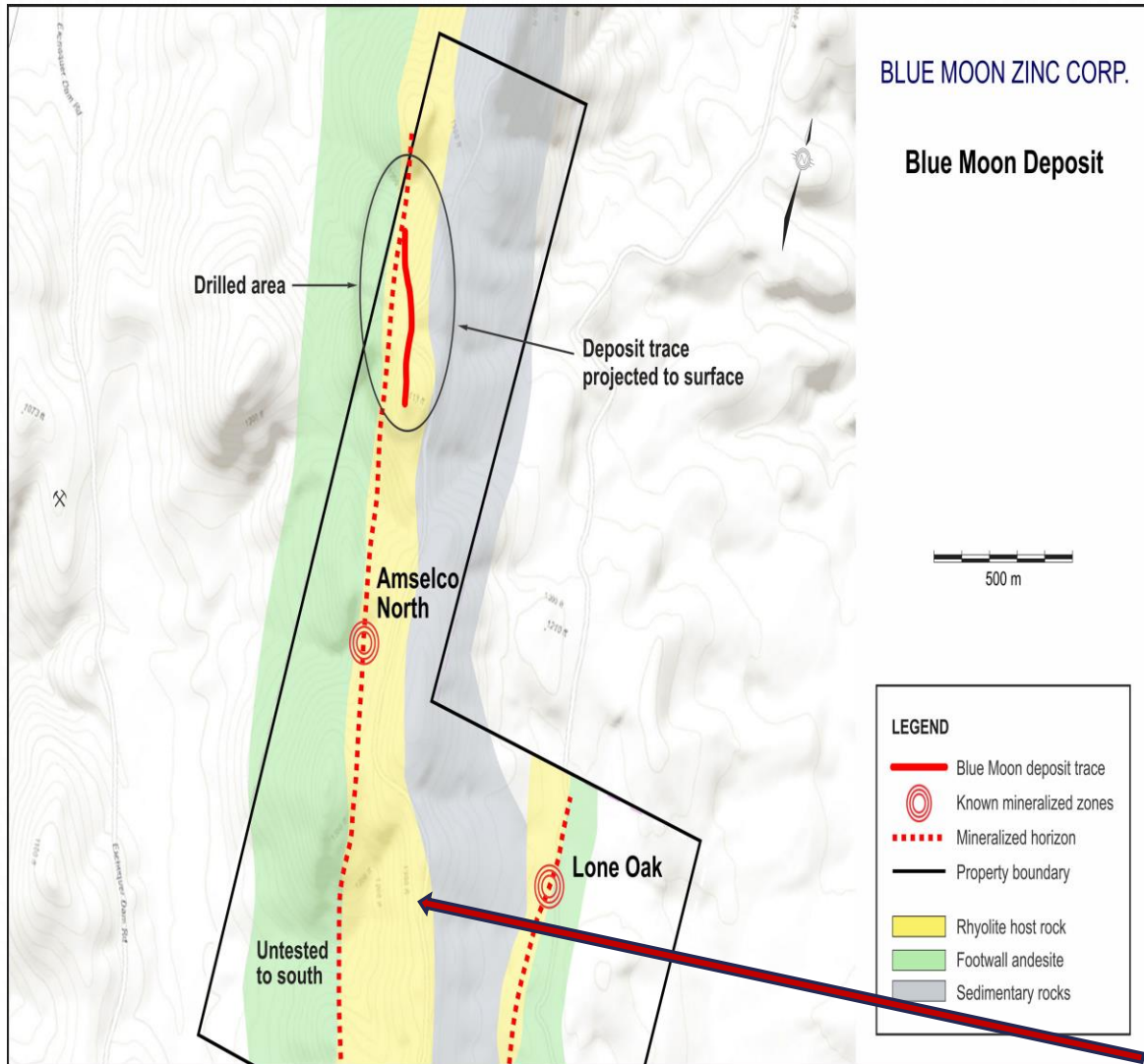


LaRonde Complex - Composite Longitudinal Section



- Same orientation and shape as Blue Moon/American Eagle/South Zone
- Shows how these types of deposits occur in multiple zones and go to depth
- Potential for more zones at Blue Moon

EXPLORATION POTENTIAL UNTAPPED



- VMS OCCURS IN MULTIPLES OR CLUSTERS SO LIKELY MORE “BLUE MOON” LENSES ALONG STRIKE
- EXTENT OF ALTERATION AND MINERALIZATION INDICATES A LARGE MINERALIZING SYSTEM MAY EXTEND SOUTH OF THE RESOURCE.
- IP ANOMALIES ALONG STRIKE.

*“Only a few drill holes in this area.
1,500 foot zinc-in soil anomaly.”*



METALLURGY – FAVORABLE

METALLURGY/RECOVERY

- 1988 LAKEFIELD RESEARCH RESULTS INDICATED RECOVERY UP TO 95% FOR ZINC AND LEAD, 93% FOR COPPER, 65% FOR SILVER AND 70% FOR GOLD.
- SIMPLE PROCESSING WILL PRODUCE PREMIUM CONCENTRATES.
- COARSE GRAINED SPHALERITE, CHALCOPYRITE AND GALENA MEANS EASY SEPARATION OF THE ECONOMIC MINERALS FROM PYRITE AND THEREFORE HIGH RECOVERIES.
- CONVENTIONAL FLOTATION TO RESULT IN MULTIPLE CONCENTRATES.



PERMITTING – SUCCESS CALIFORNIA



- MULTIPLES MINING PROJECTS IN CALIFORNIA PERMITTED
- ENVIRONMENTAL AND ENGINEERING CONSULTANTS RETAINED BY BLUE MOON WHO ASSISTED IN THE PERMITTING OF MULTIPLE MINING PROJECTS IN CALIFORNIA.
- UNDERGROUND OPERATIONS - LOWER ENVIRONMENTAL FOOTPRINT.
- LOCAL COUNTY IS KEY DECISION MAKER FOR PERMIT TO MINE. PROJECT IS A PAST PRODUCER AND HAD A PERMIT AND RECLAMATION PLAN APPROVED IN 1991 FOR UNDERGROUND

CALIFORNIA: ACTIVE IN RESOURCE DEVELOPMENT

California is the US's 2nd most prolific construction aggregate producing state & 4th most prolific state by mineral production

EQUINOXGOLD

• **MESQUITE MINE**

- PRODUCING SINCE 2008.
- FORMER VP OPERATIONS WHO RE-STARTED MESQUITE IS ADVISOR OF MOON
- PRODUCED APPROXIMATELY 90,000 OUNCES IN 2023.

EQUINOXGOLD

• **CASTLE MOUNTAIN**

- PRODUCED MORE THAN ONE MILLION OUNCES FROM 1992 TO 2004
- COMMERCIAL PRODUCTION ANNOUNCED ON NOVEMBER 23, 2020
- PRODUCED APPROXIMATELY 30,000 OUNCES IN 2023
- PHASE II UP TO 200,000 OUNCES A YEAR



• **MP MATERIALS (MOUNTAIN PASS)**

- PRODUCES 15% OF WORLDS RARE-EARTH METALS
- US DEPARTMENT OF DEFENSE AWARDED MP \$35 MILLION IN 2022



2023 BLUE MOON MINERAL RESOURCES ESTIMATE

NI 43-101

Category	Cutoff ZnEq	Tons > Cutoff	Grade > Cutoff					ZnEq	Contained Metal (Millions)				
	%	(Mtons)	Zn	Cu	Ag	Au	Pb		lbs	lbs	lbs	ozs	ozs
			%	%	oz/t	oz/t	%	%	Zn	Cu	Pb	Ag	Au
Indicated	4	3.5	6.14	0.75	1.54	0.05	0.24	11.07	431	53	17	5	0.2
Inferred	4	3.8	5.94	0.59	1.56	0.05	0.34	10.71	455	45	26	6	0.2

The parameters used in the NI 43-101 were as follows:

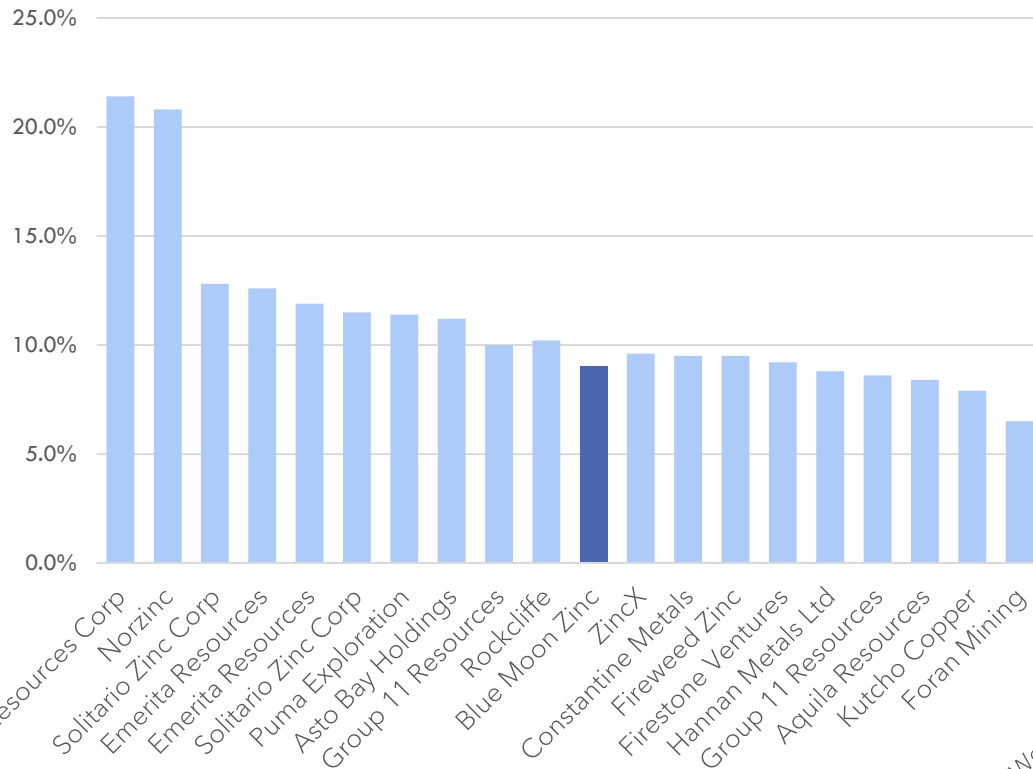
(*) A NI 43-101 REPORT DETAILING THE RESOURCE AND SUMMARIZING METALLURGICAL RECOVERIES IS AVAILABLE ON THE COMPANY'S WEBSITE (WWW.BLUEMOONMINING.COM) AND FILED ON SEDAR ON NOVEMBER 27, 2023. THE EQUATION TO CALCULATE ZNEQ IS AS FOLLOWS: $ZNEQ = (ZN\% * 27.55 + CU\% * 69.75 + PB\% * 18.05 + AG(OZ/T) * 14.95 + AU(OZ/T) * 1,260) / 27.55$. MINERAL RESOURCES ARE NOT MINERAL RESERVES AND DO NOT HAVE DEMONSTRATED ECONOMIC VIABILITY. THERE IS NO CERTAINTY THAT ALL OR ANY PART OF MINERAL RESOURCES WILL BE CONVERTED TO MINERAL RESERVES.

Metal	Price (US)	Recovery (%)	ZnEq Factor
Zinc	\$1.45/lb	95	27.55
Copper	\$3.75/lb	93	69.75
Lead	\$0.95/lb	95	18.05
Silver	\$23.00/oz	65	14.95
Gold	\$1,800.00/oz	70	1,260.00

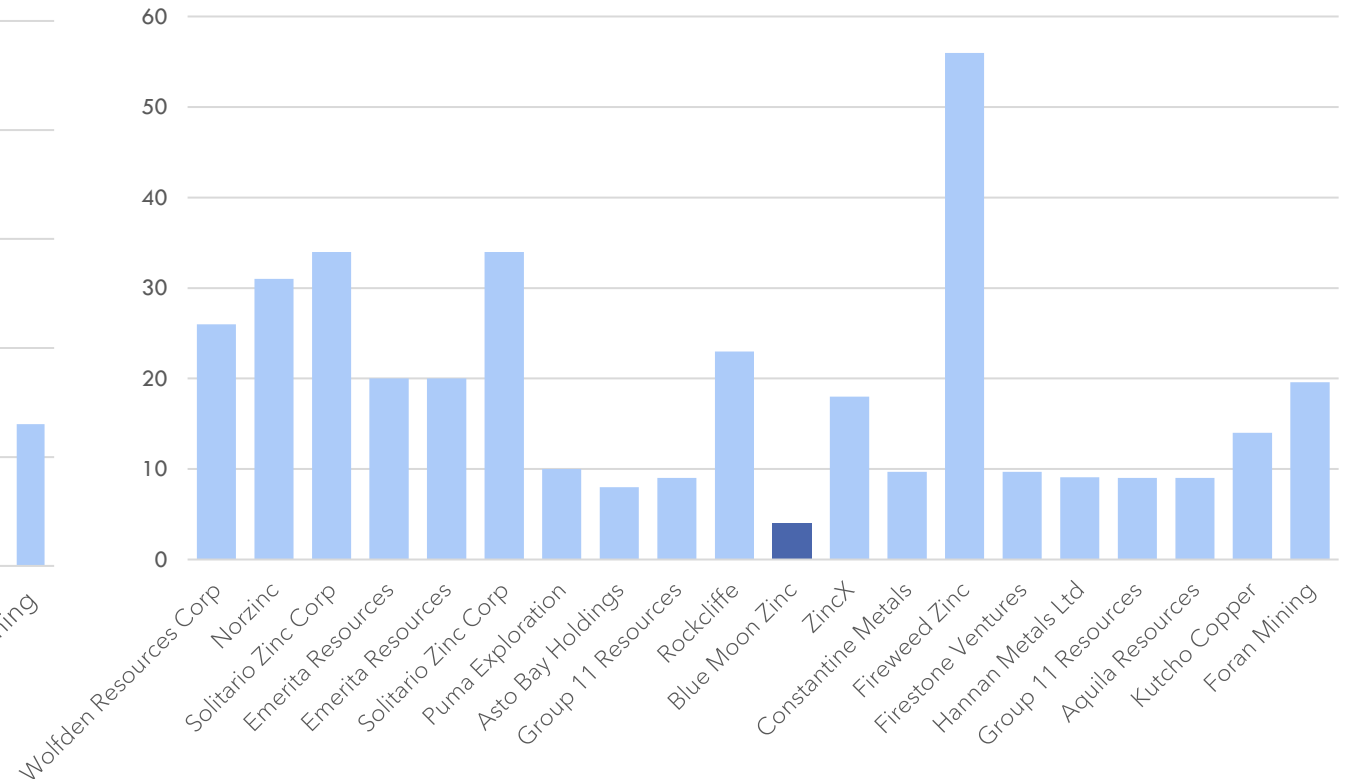
COMPARABLE



Zinc Deposit Grade % (Equivalents)

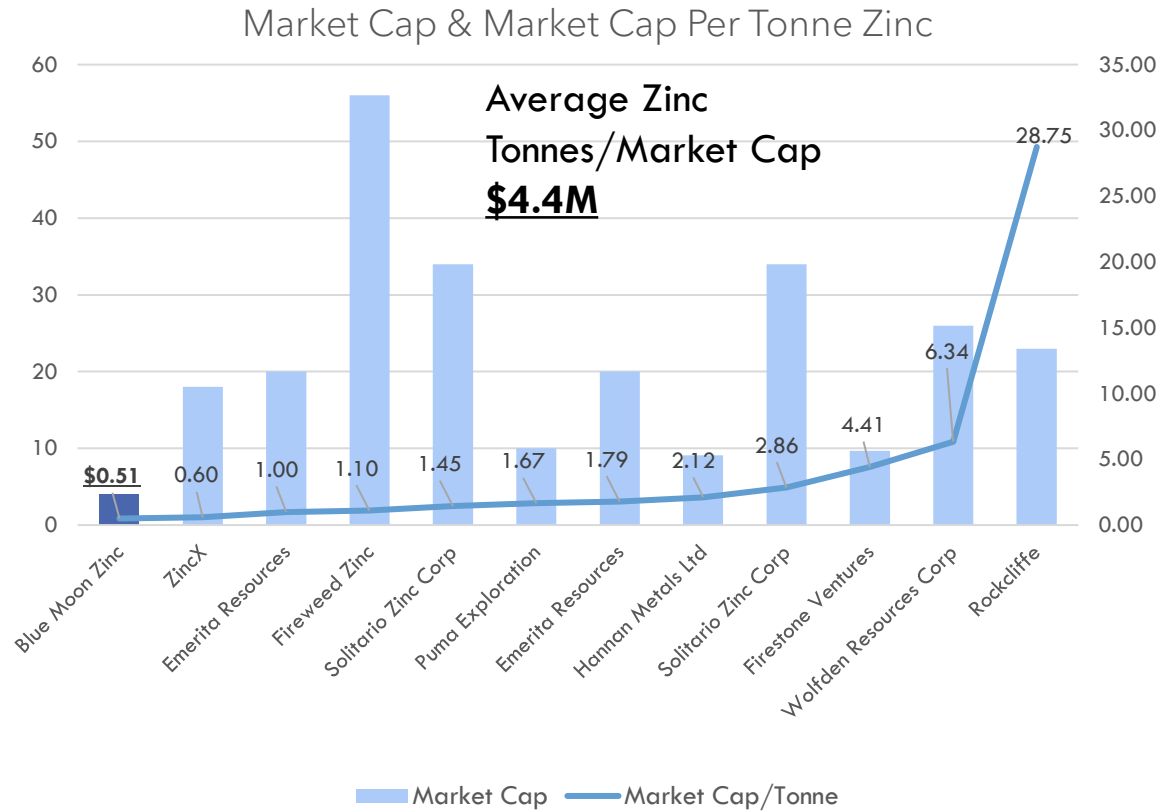


Company Valuation (\$C M)



- MOON PROJECT IS WELL IN LINE WITH PEER GROUP YET MARKET CAP IS FRACTION OF PEERS
- FAVORABLE JURISDICTION & INFRASTRUCTURE VS PEERS

COMPARABLE – CHEAP GIVEN SIZE & LOCATION



Company	Jurisdiction	State Road	Power Lines	Town (labor)
Blue Moon Zinc	California US	✓	✓	✓
ZincX	BC, Canada			
Fireweed Zinc	Yukon, Canada	✓		
Solitario Zinc	Alaska / Peru			
Puma Exploration	New Brunswick	✓		
Emerita	Spain	✓		
Hannan Metals	Ireland	✓		
Firestone	Guatemala			
Wolfden Resources	Maine USA	✓	✓	✓
Rockcliffe	Manitoba, Canada	✓		

- TRADING AT JUST \$500K PER MILLION TONNES ZINC (EQ) VS AVERAGE OF \$4.4 MILLION
- PROXIMITY AND INFRASTRUCTURE UNMATCHED

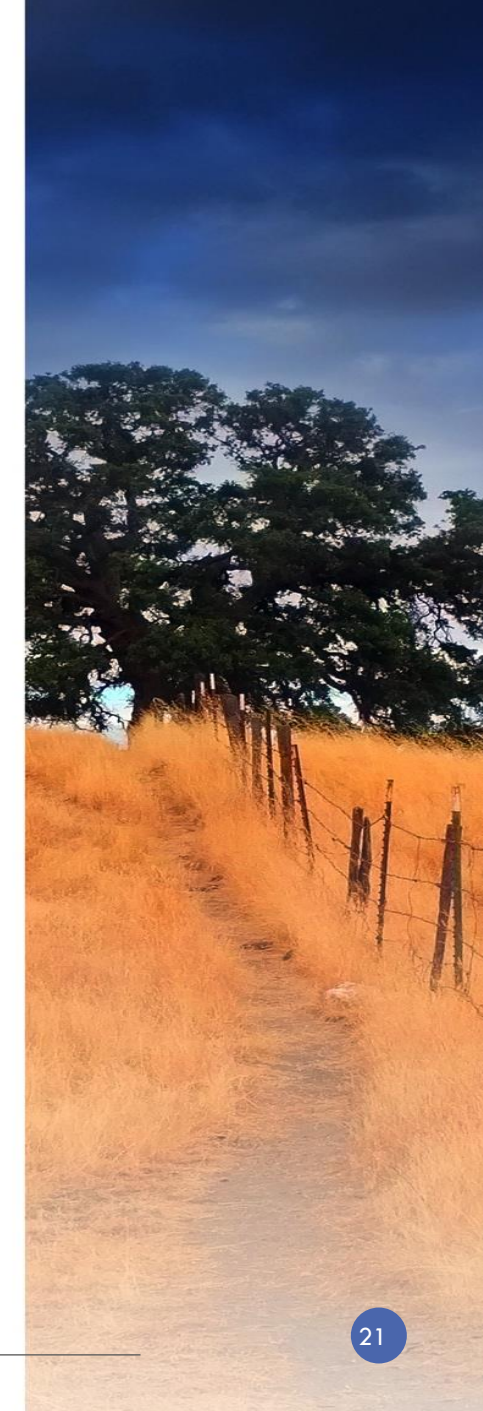
YAVA PROPERTY

- BRASCAN RESOURCES ESTIMATED THE YAVA MAIN ZONE CONTAINED 1.3 MILLION TONS AT 4.96% ZINC, 1.03% COPPER, 1.6% LEAD, 3.42 OUNCES PER TON SILVER AND 0.008 OUNCES PER TON GOLD TO A DEPTH OF 300 FEET (SALAKEN MARCH 1976) (*)
- THE NORTH END OF THE GREENSTONE BELT HOSTS THE HACKETT RIVER BASE METAL HELD BY GLENCORE. GLENCORE (XSTRATA) PAID \$50 MILLION FOR HACKETT RIVER WHICH ACCORDING TO XSTRATA'S DECEMBER 31, 2012 ANNUAL REPORT, HACKETT RIVER'S RESOURCE ESTIMATE INCLUDED:

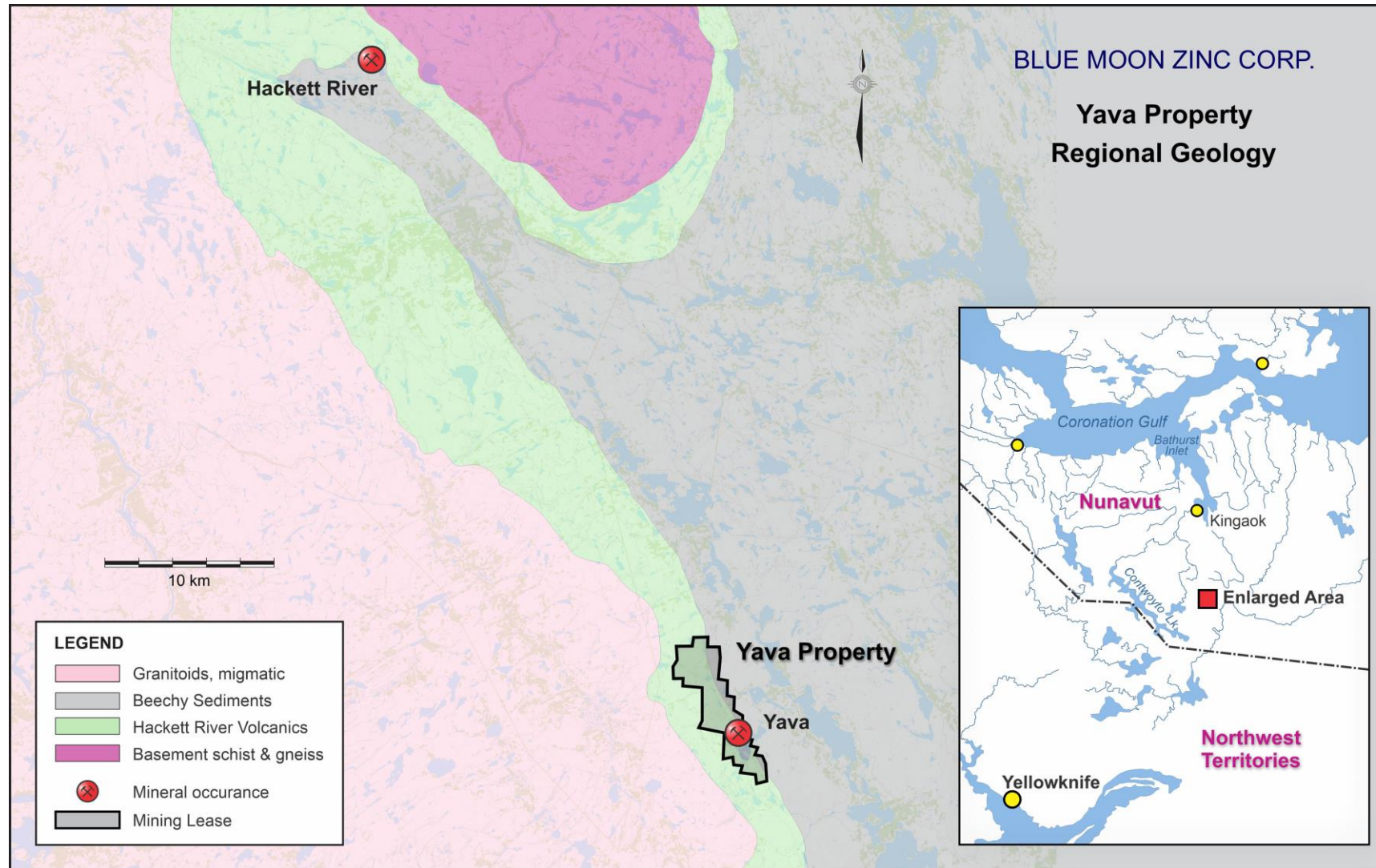
	Mt	Zn%	Pb%	Cu%	Ag g/t	Au g/t
Indicated	25	4.2	0.6	0.5	130	0.3
Inferred	57	3.0	0.5	0.4	100	0.2

- GLENCORE'S HACKETT RIVER CURRENTLY HAS 300 MILLION INFERRED OZ SILVER

* THIS ESTIMATE PREDATES NI 43-101 AND CONSTITUTE A HISTORICAL ESTIMATE UNDER THAT POLICY, THE NI 43-101 AUTHOR DR. HODDER, WAS NOT ABLE TO IDENTIFY ASSUMPTIONS AND PARAMETERS USED IN THE BRASCAN RESOURCE ESTIMATION AND NEITHER DR. HODDER NOR BLUE MOON ARE TREATING THIS HISTORICAL ESTIMATE AS CURRENT MINERAL RESOURCES UNDER NI 43-101. HISTORICAL ESTIMATES SHOULD NOT BE RELIED UPON.



YAVA PROPERTY, NUNAVUT CANADA (100%)



- YAVA ON TREND WITH HACKETT RIVER

SHARE STRUCTURE

Shares issued	26.4 million
Officers and directors (~13%)	3.4 million
Warrants (\$1.20 - expire June 2024)	2.0 Million
Options (\$0.10-\$0.50)	1.6 million
Fully diluted	30.0 million

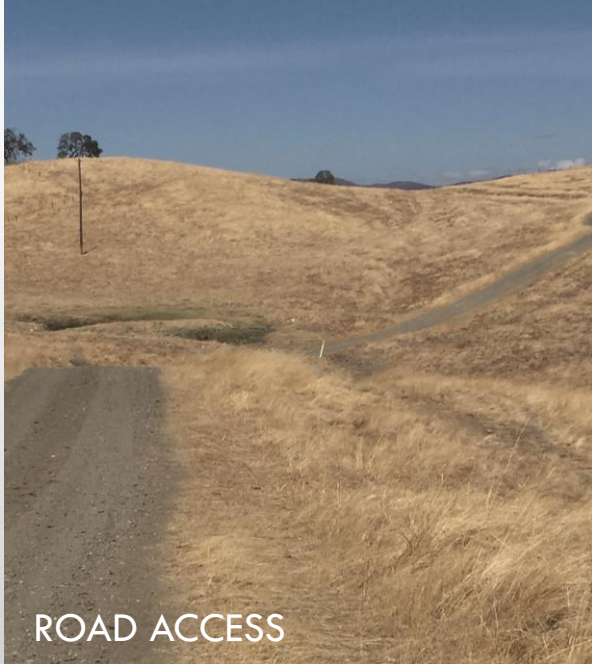
COMPANY CONTACT

Patrick McGrath, CEO
Telephone: 1-832-499-6009
E-mail: pmcgrath@bluemoonmining.com

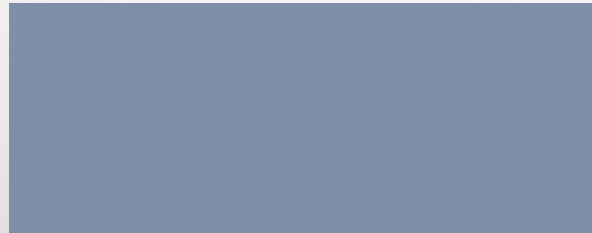


BLUE MOON ZINC

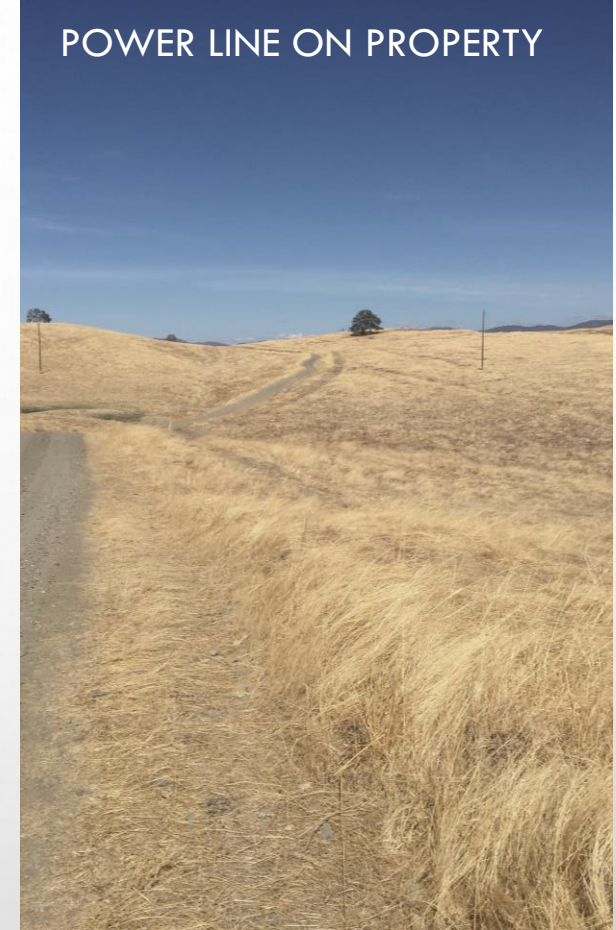
PHOTO GALLERY



ROAD ACCESS



DRILLING 2018-2019 PROGRAM



POWER LINE ON PROPERTY



DRILLING CORE



ZINC PELLETS

